



Inspiring Excellence

Upper Merion Area School District

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Authorized Investment Providers **403(b) and 457 Tax Shelter Annuity Plans**

	Contact	Phone
Equitable	Christopher Strivieri Angelo Picone	610-660-4214 610-660-4193
Kades-Margolis Corporation	Julie Aranowitz	215-779-3279
Lincoln Investment Planning	https://www.lincolffinancial.com/public/microsite/hcps/planinformation/investmentoptions	800-242-1421
Reliastar (a VOYA Company)	Mark Clark	609-970-0494
Security Benefit Group	Julie Aranowitz	215-779-3279
Vanguard Investments Plan ID 434036	https://investor.vanguard.com/accounts-plans/403b-plans	844-795-1198

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